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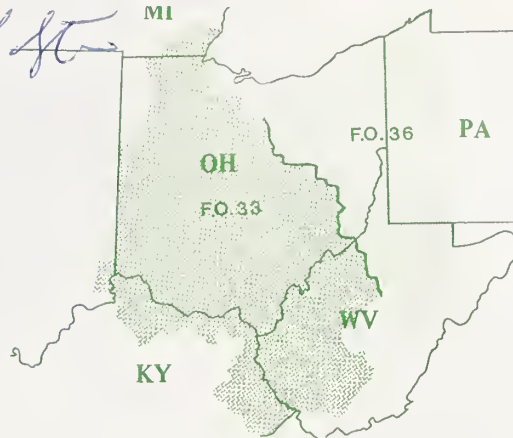
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Chief of Staff

# THE MARKET ADMINISTRATOR'S BULLETIN



**OHIO VALLEY MARKETING AREA  
FEDERAL ORDER NO. 33**

**EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA  
FEDERAL ORDER NO. 36**

**VOL. XVII - NO. 3**

**C. MACK ENDSLEY, *Market Administrator***

**MARCH 1986**

ISSUED FOR THE INFORMATION OF PRODUCERS WHO ARE NOT MEMBERS OF COOPERATIVE ASSOCIATIONS

## **HIGHLIGHTS OF FOOD SECURITY ACT OF 1985 RELATING TO DAIRY**

**PRICE SUPPORT LEVELS** — For 1986 the support price will be \$11.60 per cwt. Beginning January 1, 1987 it will be \$11.35 per cwt., and on October 1, 1987 the support will be \$11.10 per cwt. On January 1, 1988-90 the Secretary is required to reduce milk price support levels 50 cents per cwt. on January 1 of each year if expected CCC dairy product purchases for the next year exceed 5 billion lbs. of milk (provided the whole herd buyout is designed to reduce production by participants by 12 billion lbs.) The Secretary is required to increase milk price supports 50 cents per cwt. if expected CCC dairy product purchases will not exceed 2.5 billion lbs. of milk.

**WHOLE HERD BUYOUT** — For the period April 1, 1986 to October 1, 1987 producers may offer to sell whole herds during these 18 months for payments set on a bid basis per cwt. of milk marketed during a base period. Details of the dairy termination program have appeared in the January and February Market Administrator Bulletins. During 1988-89-90 the Secretary may offer whole herd or partial herd buyouts.

**PRODUCER ASSESSMENTS** — For April 1, 1986 thru December 31, 1986 the assessment will be 40 cents per cwt. on milk marketed. Beginning January 1, 1987 through September 30, 1987 a 25 cents per cwt assessment on milk marketed will apply. (NOTE:) Congress has approved and sent to the president an additional legislative package which includes a provision for implementing the mandatory Gramm-Rudman -Hollings spending cuts to dairy by an assessment rather than by reducing purchase prices. The legislation stipulates that the spending cuts will be met through an additional assessment of no more than 12 cents per hundredweight for the period from April 1 through September 30, 1986. As this month's bulletin goes to press the president had not yet signed this legislation.

**MARKETING ORDERS** — Differentials used to set minimum fluid milk prices will be increased in 35 of 44 marketing order areas.

**RED MEAT PURCHASES** — During the whole herd buyout, the Government is required to buy 400 million lbs. additional red meat - 200 million for domestic donations and 200 million for export and overseas military use - to minimize the impact on the livestock market of increased marketings of dairy cows due to the buyout.

**MARKET INCENTIVES** — The CCC will establish an export incentive program for dairy products. The CCC will also provide at least 1 million lbs. of nonfat dry milk annually on a bid basis to be used to manufacture casein in the U.S.

**DAIRY POLICY** — The Secretary shall appoint an 18-member policy group of milk producers to study support programs and the effect of new technology on surpluses and the family-farm structure of the dairy industry, to report by 3/31/87.

**RESEARCH** — The Secretary is authorized to establish a National Dairy Research Endowment Institute to provide funds for research to expand markets for milk and dairy products in the U.S.

## COMPUTATION OF UNIFORM PRICE FOR FEBRUARY 1986

UNDER FEDERAL ORDER 33

BASED ON HANDLERS' REPORTS TO MARKET ADMINISTRATOR

## OHIO VALLEY MILK MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	57.6	143,248,420	\$12.88	\$18,450,396.50
Class II Producer Milk	13.9	34,509,774	11.25	3,882,349.58
Class III Producer Milk	28.5	70,968,797	11.04	7,834,955.19
<b>TOTAL PRODUCER MILK</b>	100.0	248,726,991		\$30,167,701.27
Value of Overage				5,936.25
Value of Inventory Adjustment				2,134.06
Value of Other Source				-0-
Value of Class I Location Differentials				2,987.85
Value of Audit Adjustments				3,460.33
<b>TOTAL POOL VALUE</b>				\$30,182,219.76
Value of Producer Location Differentials				53,933.04
½ Unobligated Balance in Producer Settlement Fund				120,978.02
<b>PRODUCER MILK AND ADJUSTED VALUE</b>		248,726,991	\$12.205001	\$30,357,130.82
Producer Settlement Fund Reserve			0.045001	( 111,928.71)
<b>UNIFORM PRICE FOR 3.5% MILK</b>		248,726,991	\$12.16	\$30,245,202.11
Uniform Price Subject to location Differentials				

## MARKET SUMMARY FOR FEBRUARY 1986

Gross Class I utilization averaged 5,362,070 pounds per day during February 1986. On a daily basis this was an increase of .7% from the previous month and 6.5% more than February 1985.

The February 1986 Class I utilization of producer milk totaled 143,248,420 pounds or 57.6% of the reported producer receipts. This utilization percentage is 2.1% less than last month and 1.4% less than February 1985.

The average butterfat test for gross Class I utilization was 2.3% for February 1986.

Receipts from 4,904 producers by 39 pool handlers regulated by Order No. 33 averaged 8,883,107 pounds daily for

February 1986.

On a daily basis this was 1.9% more than last month and 6.4% more than February 1985.

Producers supplying the market decreased by 30 from the January 1986 total and decreased by 273 from February 1985. The daily average producer receipts per farm of 1,811 pounds was 45 more than the previous month. On a daily basis this is 198 pounds more than February 1985.

The February 1986 Class I price was \$12.88 per hundred-weight for 3.5% milk delivered to pool plants in the Central Zone. This was 1 cent less than the January 1986 Class I price and \$1.34 less than the February

1985 price. Prices for Class I milk in parts of the marketing area other than the Central Zone reflect the specified location adjustment of minus 5 cents in the Northwestern Zone and plus 5 cents in the Southeastern Zone.

The Class II price for February 1986 was \$11.25. This was 2 cents more than the January 1986 Class II price and \$1.21 less than the February 1985 Class II price.

The Class III price of \$11.04 for February 1986 was 8 cents less than the previous month and \$1.17 less than the February 1985 Class III price.

The March 1986 Class I price will be \$12.82 for 3.5% milk.



**MARKET STATISTICS**  
FEDERAL ORDER NO. 33

	FEBRUARY, 1986		JANUARY, 1986		FEBRUARY, 1985	
	3.5% Milk	B. F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B. F. Diff.
<b>PRICE SUMMARY</b>						
Producers' Uniform . . . . .	\$12.16*	16.0¢	\$12.22*	16.0¢	\$13.47*	16.2¢
Class I . . . . .	12.88*	16.0	12.89*	16.0	14.22*	16.2
Class II . . . . .	11.25	16.0	11.23	16.0	12.46	16.2
Class III . . . . .	11.04	16.0	11.12	16.0	12.21	16.2
*Central Zone. Southeastern Zone five cents more. Northwestern Zone five cents less.						

	FEBRUARY 1986	JANUARY 1986	FEBRUARY 1985
<b>PRODUCER MILK CLASSIFICATION</b>			
TOTAL PRODUCER MILK . . . . .	248,726,991	270,171,100	233,821,930
Percent Class I . . . . .	57.6	59.7	59.0
Percent Class II . . . . .	13.9	14.1	13.8
Percent Class III . . . . .	28.5	26.2	27.2
<b>UTILIZATION SUMMARY</b>			
CLASS I PRODUCER MILK . . . . .	143,248,420	161,311,920	137,895,810
Opening Inventory . . . . .	95	8,430	27,125
Other Source - Unregulated . . . . .	-0-	-0-	-0-
Other Source - Other Order . . . . .	6,888,330	3,789,823	3,109,284
Overage . . . . .	1,106	-0-	-0-
TOTAL CLASS I . . . . .	150,137,951	165,110,173	141,032,219
CLASS II PRODUCER MILK . . . . .	34,509,774	38,186,860	32,371,283
Opening Inventory . . . . .	1,679,363	887,961	34,990
Other Source - Unregulated . . . . .	1,649,703	1,811,182	1,614,646
Other Source - Other Order . . . . .	584,198	-0-	-0-
Overage . . . . .	-0-	-0-	-0-
TOTAL CLASS II . . . . .	38,423,038	40,886,003	34,020,919
CLASS III PRODUCER MILK . . . . .	70,968,797	70,672,320	63,554,837
Opening Inventory . . . . .	17,709,006	19,301,676	21,116,626
Other Source - Unregulated . . . . .	18,917,068	16,719,106	12,116,119
Other Source - Other Order . . . . .	13,685,867	11,338,462	3,072,289
Overage . . . . .	20,554	9,661	70,603
TOTAL CLASS III . . . . .	121,301,292	118,041,225	99,930,474
TOTAL RECEIPTS AND UTILIZATION . . . . .	309,862,281	324,037,401	274,983,612
<b>PRODUCTION SUMMARY</b>			
Percent Butterfat - Producer Milk . . . . .	3.83	3.88	3.88
Number Producer Farms . . . . .	4,904	4,934	5,177
Daily Average Production per Farm . . . . .	1,811	1,766	1,613
Daily Average Producer Milk . . . . .	8,883,107	8,715,197	8,350,783
Daily Average Producer - Class I . . . . .	5,116,015	5,203,610	4,924,850
Percent Producer Milk to Class I . . . . .	173.6	167.5	169.6
Percent Gross Class I to Producer Class I . . . . .	104.8	102.4	102.3
Number of Reporting Handlers . . . . .	39	38	41
Value of Producer Milk at Test . . . . .	\$31,488,074	\$34,595,642	\$32,879,893
Income per Farm (Monthly Average) . . . . .	\$6,421	\$7,012	\$6,351

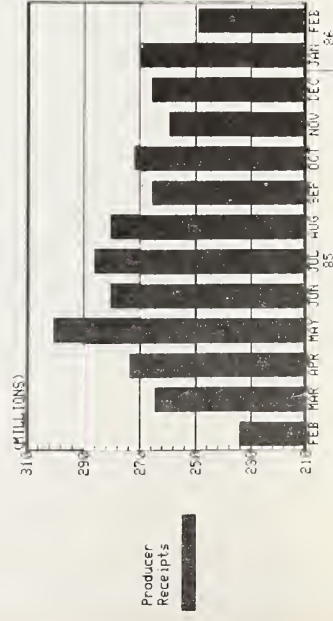
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# OHIO VALLEY MARKETING AREA SUMMARY OF MARKET STATISTICS

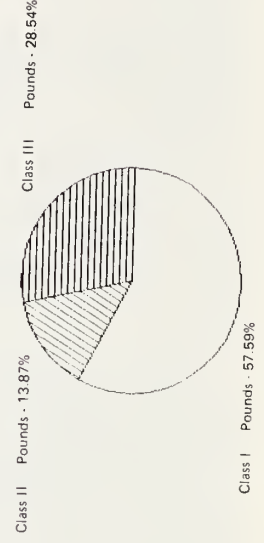
	Class I	Class II	Class III	Uniform	B.F. Diff.	Producer Receipts	pounds			percent			No. of Prod	Daily Avg Del
							Class I	Class II	Class III	Cl-I	Cl-II	Cl-III		
1985														
Feb	\$14.22	\$12.46	\$12.21	\$13.47	16.2	233,821,930	137,895,810	32,371,283	63,554,837	59.0	13.8	27.2	5,177	1,613
Mar	\$14.10	\$12.13	\$11.95	\$13.20	16.2	264,525,004	148,128,757	38,030,137	78,366,110	56.0	14.4	29.6	5,128	1,664
Apr	\$13.91	\$11.89	\$11.62	\$12.88	16.3	273,153,591	143,393,396	40,734,148	89,026,047	52.5	14.9	32.6	5,180	1,758
May	\$13.65	\$11.71	\$11.46	\$12.61	16.3	300,442,435	148,411,666	40,780,386	111,250,383	49.4	13.6	37.0	5,208	1,861
Jun	\$13.32	\$11.70	\$11.20	\$12.28	16.3	280,386,753	129,155,016	38,116,288	113,115,449	46.1	13.6	40.3	5,093	1,835
Jul	\$13.16	\$11.65	\$11.10	\$12.20	16.3	285,754,272	137,267,105	41,157,928	107,329,239	48.0	14.4	37.6	5,062	1,821
Aug	\$12.90	\$11.08	\$11.08	\$12.07	16.2	280,261,298	145,909,032	39,718,061	94,634,205	52.1	14.2	33.7	5,047	1,791
Sep	\$12.80	\$11.12	\$11.12	\$12.04	16.2	265,196,236	141,002,459	38,947,518	85,246,259	53.2	14.7	32.1	5,040	1,754
Oct	\$12.78	\$11.21	\$11.21	\$12.10	16.3	271,596,744	153,475,677	37,744,775	80,376,292	56.5	13.9	29.6	5,037	1,739
Nov	\$12.82	\$11.19	\$11.19	\$12.16	16.0	258,948,687	149,641,866	35,014,957	74,291,864	57.8	13.5	28.7	4,973	1,736
Dec	\$12.91	\$11.18	\$11.18	\$12.20	16.0	265,300,303	150,976,528	32,607,966	81,715,809	56.9	12.3	30.8	4,955	1,727
1986														
Jan	\$12.89	\$11.23	\$11.12	\$12.22	16.0	270,171,100	161,311,920	38,186,860	70,672,320	59.7	14.1	26.2	4,934	1,766
Feb	\$12.88	\$11.25	\$11.04	\$12.16	16.0	248,726,991	143,248,420	34,509,774	70,968,797	57.6	13.9	28.5	4,904	1,811

dollars/cwt.

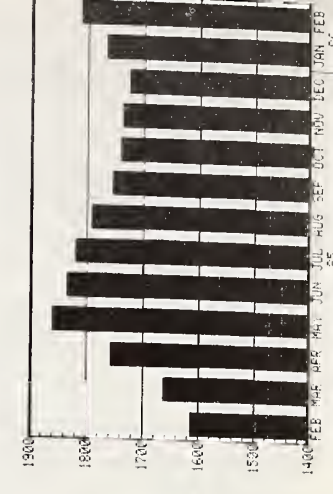
F.O. 33 TOTAL PRODUCER MILK



F.O. 33 UTILIZATION



F.O. 33 AVG DAILY DELIVERY



**EASTERN OHIO-WESTERN PENNSYLVANIA  
SUMMARY OF MARKET STATISTICS**

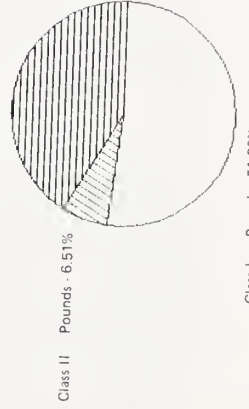
	Class I		Class II	Class III	Uniform	B.F. Diff.	Producer Receipts	Class I	Class II	Class III	CI-I	CI-II	CI-III	No. of Prod	Daily Avg Del
			<i>dollars/cwt.</i>					<i>pounds</i>			<i>percent</i>				
<u>1985</u>															
Feb	\$14.37	\$12.46	\$12.21	\$13.50	16.2		277,188,790	162,874,204	20,367,269	93,947,317	58.8	7.3	33.9	6,061	1,633
Mar	\$14.25	\$12.13	\$11.95	\$13.22	16.2		319,776,528	175,635,375	22,036,801	122,104,352	54.9	6.9	38.2	6,075	1,698
Apr	\$14.06	\$11.89	\$11.62	\$12.90	16.3		325,520,315	168,791,767	22,226,925	134,501,623	51.9	6.8	41.3	6,113	1,775
May	\$13.80	\$11.71	\$11.46	\$12.57	16.3		357,689,650	168,904,194	24,533,386	164,252,070	47.2	6.9	45.9	6,133	1,881
Jun	\$13.47	\$11.70	\$11.20	\$12.26	16.3		338,144,450	152,857,041	20,297,508	164,989,901	45.2	6.0	48.8	6,089	1,851
Jul	\$13.31	\$11.65	\$11.10	\$12.17	16.3		336,968,230	158,684,711	23,144,119	155,139,400	47.1	6.9	46.0	6,069	1,791
Aug	\$13.05	\$11.08	\$11.08	\$12.08	16.2		329,786,330	169,562,879	23,246,876	136,976,575	51.4	7.1	41.5	6,079	1,750
Sep	\$12.95	\$11.12	\$11.12	\$12.09	16.2		316,317,450	166,189,170	21,034,943	129,093,337	52.5	6.7	40.8	6,131	1,720
Oct	\$12.93	\$11.21	\$11.21	\$12.15	16.3		327,894,728	179,706,642	22,677,932	125,510,154	54.8	6.9	38.3	6,150	1,720
Nov	\$12.97	\$11.19	\$11.19	\$12.21	16.0		308,777,126	177,253,869	22,260,635	109,262,622	57.4	7.2	35.4	6,115	1,683
Dec	\$13.06	\$11.18	\$11.18	\$12.17	16.0		325,180,943	171,934,472	19,696,431	133,550,040	52.9	6.1	41.1	6,122	1,713
<u>1986</u>															
Jan	\$13.04	\$11.23	\$11.12	\$12.14	16.0		330,794,420	175,292,997	21,475,398	134,026,025	53.0	6.5	40.5	6,113	1,746
Feb	\$13.03	\$11.25	\$11.04	\$12.09	16.0		302,804,539	157,136,673	19,718,629	125,949,237	51.9	6.5	41.6	6,108	1,771

F.O. 36 TOTAL PRODUCER MILK



F.O. 36 UTILIZATION

Class III Pounds - 41.60%



F.O. 36 AVG DAILY DELIVERY





## COMPUTATION OF UNIFORM PRICE FOR FEBRUARY 1986

UNDER FEDERAL ORDER 36

BASED ON HANDLERS' REPORTS TO MARKET ADMINISTRATOR

## EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	51.9	157,136,673	\$13.03	\$20,474,908.49
Class II Producer Milk	6.5	19,718,629	11.25	2,218,345.76
Class III Producer Milk	41.6	125,949,237	11.04	13,904,795.76
<b>TOTAL PRODUCER MILK</b>	100.0	302,804,539		\$36,598,050.01
Value of Overage				1,656.24
Value of Beginning Inventory and OS Charges				27.34
Value of Handler Location Adjustments				70,463.51
<b>TOTAL POOL VALUE</b>				\$36,670,197.10
Net Producer Zone and Plant Location Adjustments				( 92,780.91)
½ Unobligated Balance in Producer Settlement Fund				177,306.20
<b>PRODUCER MILK AND ADJUSTED VALUE</b>		302,804,539	\$12.138102	\$36,754,722.39
Producer Settlement Fund Reserve			.048102	( 145,653.66)
<b>UNIFORM PRICE FOR 3.5% MILK - ZONE 1*</b>		302,804,539	\$12.09	\$36,609,068.73

\*Plus 5 cents, Zone 2; Plus 8 cents, Zone 3; and Plus 10 cents for Zone 4;  
and less location adjustment for mileage at plants outside marketing area.

## MARKET SUMMARY FOR FEBRUARY 1986

Gross Class I utilization averaged 5,612,231 pounds per day during February 1986. On a daily basis this was a decrease of 0.8% from the previous month and 3.6% less than February 1985.

The February 1986 Class I utilization of producer milk totaled 157,136,673 pounds or 51.9% of the reported producer receipts. This utilization percentage is 1.1% less than last month and 6.9% less than February 1985.

The average butterfat test for gross Class I utilization was 2.5% for February 1986.

Receipts from 6,108 producers by 38 pool handlers regulated by Order No. 36 averaged 10,814,448 pounds daily for

February 1986.

On a daily basis this was 1.3% more than last month and 9.2% more than February 1985.

Producers supplying the market decreased by 5 from the January 1986 total and increased by 47 from February 1985. The daily average producer receipts per farm of 1,771 pounds was 25 more than the previous month. On a daily basis this is 138 pounds more than February 1985.

The February 1986 Class I price was \$13.03 per hundred-weight for 3.5% milk delivered to pool plants in Zone 1. This was 1 cent less than the January 1986 Class I price and \$1.34 less than the February 1985 price.

Prices for Class I milk in parts of the marketing area other than Zone 1 reflect the specified location adjustment of plus 5 cents in Zone 2, plus 8 cents in Zone 3, and plus 10 cents in Zone 4.

The Class II price for February 1986 was \$11.25. This was 2 cents more than the January 1986 Class II price and \$1.21 less than the February 1985 Class II price.

The Class III price of \$11.04 for February 1986 was 8 cents less than the previous month and \$1.17 less than the February 1985 Class III price.

The March 1986 Class I price will be \$12.97 for 3.5% milk in Zone 1. Milk pooled in other Zones will have the usual adjustments.



# **MARKET STATISTICS** FEDERAL ORDER NO. 36

	FEBRUARY 1986		JANUARY 1986		FEBRUARY, 1985	
	3.5% Milk	B. F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B. F. Diff.
<b>PRICE SUMMARY</b>						
Producers' Uniform . . . . .	\$12.09*	16.0¢	\$12.14*	16.0¢	\$13.50*	16.2¢
Class I . . . . .	13.03*	16.0	13.04*	16.0	14.37*	16.2
Class II . . . . .	11.25	16.0	11.23	16.0	12.46	16.2
Class III . . . . .	11.04	16.0	11.12	16.0	12.21	16.2
*Zone 1. Zone 2 plus 5 cents. Zone 3 plus 8 cents. Zone 4 plus 10 cents.						

	FEBRUARY 1986	JANUARY 1986	FEBRUARY 1985
<b>PRODUCER MILK CLASSIFICATION</b>			
TOTAL PRODUCER MILK . . . . .	302,804,539	330,794,420	277,188,790
Percent Class I . . . . .	51.9	53.0	58.8
Percent Class II . . . . .	6.5	6.5	7.3
Percent Class III . . . . .	41.6	40.5	33.9
<b>UTILIZATION SUMMARY</b>			
CLASS I PRODUCER MILK . . . . .	157,136,673	175,292,997	162,874,204
Other Source - Dairy Products . . . . .	-0-	-0-	-0-
Other Source and Beg. Inv. - Fluid . . . . .	5,787	2,739	96,622
Overage . . . . .	-0-	35	8,275
TOTAL CLASS I . . . . .	157,142,460	175,295,771	162,979,101
CLASS II PRODUCER MILK . . . . .	19,718,629	21,475,398	20,367,269
Other Source - Dairy Products . . . . .	1,481,716	1,728,410	1,402,294
Other Source and Beg. Inv. - Fluid . . . . .	1,169,026	1,289,324	1,167,067
Overage . . . . .	705	36	-0-
TOTAL CLASS II . . . . .	22,370,076	24,493,168	22,936,630
CLASS III PRODUCER MILK . . . . .	125,949,237	134,026,025	93,947,317
Other Source - Dairy Products . . . . .	779,385	1,622,925	868,055
Other Source and Beg. Inv. - Fluid . . . . .	24,485,572	32,947,930	26,065,864
Overage . . . . .	23,831	4,663	7,622
TOTAL CLASS III . . . . .	151,238,025	168,601,543	120,888,858
TOTAL RECEIPTS AND UTILIZATION . . . . .	330,750,561	368,390,482	306,804,589
<b>PRODUCTION SUMMARY</b>			
Percent Butterfat - Producer Milk . . . . .	3.83	3.85	3.81
Number Producer Farms . . . . .	6,108	6,113	6,061
Daily Average Production per Farm . . . . .	1,771	1,746	1,633
Daily Average Producer Milk . . . . .	10,814,448	10,670,788	9,899,600
Daily Average Producer - Class I . . . . .	5,612,024	5,654,613	5,816,936
Percent Producer Milk to Class I . . . . .	192.7	188.7	170.2
Percent Gross Class I to Producer Class I . . . . .	100.0	100.0	100.1
Number of Reporting Handlers . . . . .	38	38	40
Value of Producer Milk at Test . . . . .	\$38,304,064	\$42,101,698	\$38,909,063
Income per Farm (Monthly Average) . . . . .	\$6,271	\$6,887	\$6,420

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BULLETIN

MARKET ADMINISTRATOR'S

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## USDA RECOMMENDS AMENDMENTS TO EASTERN OHIO-WESTERN PENNSYLVANIA MILK ORDER

The U.S. Department of Agriculture has issued a partial decision recommending amendments to the Eastern Ohio-Western Pennsylvania milk marketing order.

A comment period on the recommended decision, based on the record of a public hearing held August 7-8, 1985, in Strongsville, Ohio, will end March 22.

Edward T. Coughlin, a dairy official with USDA's Agricultural Marketing Service in Washington, D.C., said the amendments will make it easier to qualify milk for pool status. The proposed changes reflect current marketing conditions and will facilitate the orderly marketing of the reserve milk supplies.

Amendments were proposed by Milk Marketing, Inc., a dairy cooperative operating two pool plants under the order, and the National Farmers Organization, composed of producers.

Coughlin said the amendments would:

- ease the requirements for pooling a cooperative balancing plant;
- relax certain requirements related to the limits on the amount of milk that may be moved directly from producer farms to nonpool manufacturing plants;
- permit temporary adjustments in the shipping requirements for pool supply and cooperative balancing plants when temporary aberrations occur in the market's supply-demand situation.

Principal cities in the marketing area are Cleveland and Youngstown, Ohio; Pittsburgh, Pa.; and Wheeling, W.Va.

## REINHART NAMED ASSISTANT MARKET ADMINISTRATOR



Earl J. Reinhart has been appointed an Assistant Market Administrator by Eastern Ohio-Western Pennsylvania Order Administrator C. Mack Endsley. Mr. Reinhart began his career with the federal order program as an auditor after graduation from St. Francis College, Loretto, Pennsylvania in 1967. In 1972 he transferred to the Cleveland office as a computer specialist and analyst and then became an Assistant to the Market Administrator in 1983.